

14th Summer Workshop

on Macroeconomics and Finance

Conference venue: SGH Warsaw School of Economics, Building S, Aula I

Day 1 – July 1st, 9:00 – 15:45

8:30 - 9:00	Registration & coffee
9:00 – 9:15	Opening remarks
9:15 - 10:45	<p><i>Redistributive Policies for the Times of Transformative AI</i> Jakub Growiec, SGH Warsaw School of Economics (with K. Prettnner and M. Szkróbka)</p> <p><i>Optimal Redistribution via Income Taxation and Market Design</i> Piotr Dworczak, Northwestern University (with P. Doligalski, M. Akbarpour and S.D. Kominers)</p>
10:45 - 11:15	Coffee break
11:15 – 12:45	<p><i>Our Deficit, Your Problem: Fiscal Sustainability, Exchange Rates, and Inflation</i> Tobias Kawalec, University of Oxford (with C.C. Hyland)</p> <p><i>The Nearshoring Boom Mexico Almost Had</i> Radosław Paluszyński, University of Houston (with A. Bechara, H. Lee, L. E. Salinas Huerta and P. Solís)</p>
12:45 - 13:30	Lunch
13:30 – 14:15 [poster session]	<p><i>A Bayesian Cointegration Benchmark for Poland's Natural Real Interest Rate and the Monetary Policy Stance</i> Patryk Kołbyko, Maria Curie-Skłodowska University</p> <p><i>Farewell to the American Dream - How Endogenous Feedback Loops Shape Wealth Accumulation</i> Łukasz Krzempek, University of Minnesota</p> <p><i>Noisy tariff announcements</i> Michał Łesyk, SGH Warsaw School of Economics (with G. Wesołowski)</p> <p><i>Instrumental Variable Kalman Filter for Time-Varying Parameters: Theory and an Application to Labor Supply</i> Jakub Ryłow, University of Warsaw</p> <p><i>House price dynamics and reference dependence in the European Union</i> Mateusz Tomal, Krakow University of Economics</p> <p><i>Do investors achieve any benefits when investing with ESG objectives? Risk-Return efficiency and performance analysis of equity investment funds in Europe based on the Sustainable Finance Disclosure Regulation (SFDR)</i> Łukasz Wicki, University of Warsaw</p> <p><i>Factor Creep: Overlap, Redundancy, and Diminishing Marginal Coverage in Multifactor Asset Pricing</i> Piotr Wiśniewski, SGH Warsaw School of Economics</p>
14:15 – 15:45	<p><i>The Costs of Fleet Variety</i> Filip Premik, Monash University (with D. Yu)</p> <p><i>Reservation Wages Revisited: Empirics with Canonical Models</i> Paweł Krolikowski, Federal Reserve Bank of Cleveland (with S.J. Davis)</p>

Day 2 – July 2nd 9:00 – 17:00

8:30 - 9:00	Registration & coffee
9:00 - 11:15	<p><i>From Destruction to Inflation: Hiring Frictions and the Production Network</i> Lukasz Drozd, Federal Reserve Bank of Philadelphia (with M.M. Tavares)</p> <p><i>The Labor Market Cross</i> Paweł Kopiec, SGH Warsaw School of Economics</p> <p><i>Providing Benefits to Uninformed Workers: A Dynamic Search Model with Hidden Attributes</i> Tomasz Sulka, Humboldt University Berlin</p>
11:15 - 12:30	Brunch
12:30 – 17:00	<p><u>Aula VII (Building G)</u> Conferring of Honorary Doctorate on Jan Werner</p>

Day 3 – July 3rd, 09:00 – 15:15

08:30 - 09:00	Registration & coffee
09:00 - 10:30	<p><i>Corporate Debt Composition, Access to Credit, and Monetary Policy</i> Adam Gulan, Bank of Finland (with A. Silvo)</p> <p><i>Macroeconomic and Fiscal Consequences of Quantitative Easing</i> Marcin Kolasa, International Monetary Fund (with T. Adrian, C. Erceg, J. Lindé and P. Zabczyk)</p>
10:30 - 11:00	Coffee break
11:00 - 12:30	<p><i>The Elasticity of Corporate Taxable Income Across Countries</i> Katarzyna Bilicka, Utah State University and NBER (with co-authors)</p> <p><i>Monetary-fiscal interactions during large-scale asset purchase programs</i> Grzegorz Wesółowski, University of Warsaw (with M. Kolasa and M. Walerych)</p>
12:30 - 13:30	Lunch
13:30 - 15:00	<p><u>Keynote presentation</u> Tim Besley, London School of Economics</p>
15:00 – 15:15	Closing remarks



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